MARKET AT A GLANCE

Thursday, 07 August 2025

GEOJIT

Indices Update

Indices	Rate	% Chg
Dow Jones	44193.12	0.18
Shanghai	3638.64	0.13
Sensex	80543.99	0.00
MSCI Asia Pacific	206.843	0.26

Currencies

Currencies	Rate	% Chg
USDINR	87.755	0.06
EURUSD	1.1658	-0.01
USDJPY	147.53	0.12
Dollar Index	98.299	0.12

International Market Rates

Commodities	Rate	% Chg
Gold ($/oz)	3403.00	0.33
Silver ($/oz)	38.08	0.47
NYMEX Crude Oil ($/bbl)	64.9	0.85
NYMEX NG ($/mmbtu)	3.096	0.62
COMEX Copper ($/Lbs)	4.4375	0.08
LME NICKEL ($/T)	15135	0.10
LME LEAD ($/T)	2001.5	0.23
LME ZINC ($/T)	2809	0.50
LME ALUMINIUM ($/T)	2632	0.40

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	100562	-0.12
Silver mini	113922	0.48
Crude oil	5688	-0.45
Natural Gas	272.0	0.56
Copper	884.20	0.07
Nickel	1870.00	0.00
Lead	181.02	0.10
Zinc	269.19	0.37
Aluminium	256.09	0.43

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	↔
Silver LBMA Spot	While prices stay above $36.50 there are chances of recovery rallies to continue the day.	↔
Crude Oil NYMEX	Stiff support is at $64.50, which if holds expect recovery rallies.	↔
MCX	**Technical Commentary**	**Outlook**
Gold KG Aug	Stiff resistance is placed at Rs 101650 which if cleared would trigger fresh rallies.	↔
Silver KG Sep	A direct drop below Rs 109000 there are chances of selling pressure to continue the day.	↔
Crude Oil Aug	While below Rs 5700 expect choppy with mild negative bias trading.	↔
Natural Gas Aug	Further rallies seen only above Rs 275, inability to break it may see selling pressure for the day.	↔
Copper Aug	A direct break below Rs 875 may see further correction in prices.	↔
Nickel Aug	Prices remain choppy with nil volume.	↔
ZincM Aug	A direct break above Rs 270 would continue rallies. If not, may see selling pressure.	↔
LeadM Aug	If unable to break above Rs 183 expect weakness for the day.	↔
AluminiumM Aug	If Rs 252 hold downside, there are chances of recovery rallies for the day.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD OCT5	100837	100413	100165	101085	101509	101757	102181
	GOLDM SEP5	100295	99902	99650	100547	100940	101192	101585
	GOLD GUINEA AUG5	80422	80067	79828	80661	81016	81255	81610
	SILVER SEP5	113025	112394	111963	113456	114087	114518	115149
	SILVERM AUG5	114616	114052	113659	115009	115573	115966	116530
	SILVER MIC AUG5	114725	114451	115533	113643	113917	112835	113109
BASE METALS	COPPER AUG5	885.7	883.5	881.6	887.6	889.9	891.8	894.0
	LEAD AUG5	181.3	181.6	182.3	180.6	180.4	179.7	179.4
	ZINC AUG5	266.8	264.5	263.1	268.1	270.4	271.8	274.1
	ALUMINIUM AUG5	253.8	251.6	250.4	254.9	257.1	258.3	260.5
ENERGY	NATURALGAS AUG5	262.6	254.7	250.3	267.0	274.9	279.3	287.2
	CRUDE OIL AUG5	5640	5568	5455	5753	5825	5938	6010
INDICES	MCX BULLDEX	23393	23284	23218	23459	23568	23634	23743

GLOBAL BENCHMARKS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
NYMEX/COMEX	100 GOLD AUG25	3365.6	3352.5	3343.6	3374.5	3387.6	3396.5	3409.6
	SILVR 5000 AUG25	37.61	37.61	37.61	37.61	37.61	37.61	37.61
	LIGHT CRUDE SEP5	63.02	61.78	59.91	64.89	66.13	68.00	69.24
	NAT GAS SEP25	2.99	2.89	2.84	3.05	3.15	3.20	3.30
	HG COPPER AUG25	4.34	4.33	4.30	4.37	4.39	4.42	4.43
LME	ZINC	2798	2829	2738	2889	2858	2949	2918
	LEAD	2033	1997	1983	2047	2083	2097	2133
	ALUMINIUM	2571	2573	2532	2612	2610	2651	2649

BULLISH BEARISH MLD BULLISH MILD BEARISH +RANGE BOUND - RANGE BOUND

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